Families interested in financial aid for the 2020-2021 academic year are encouraged to complete the financial aid process as soon as possible. Financial aid applications completed after the stated deadlines will be considered only if funds are still available.

## Step 1: Complete the Parents' Financial Statement (PFS) and submit to the School and Student Service (SSS).

- The PFS will become available in November 2019.
- Deadline: January 15, 2020
- The PFS form is available online at http://sssbynais.org/parents.
- Parents will complete the PFS using estimated income and expenses for 2019.

#### Step 2: Submit the following documents directly to SSS

Deadline: February 1, 2020 •

- Documents should be scanned and uploaded to your SSS account at http://sssbynais.org/parents.
  - 2018 federal tax returns, including all schedules
  - 2018 W-2 and/or 1099 forms
  - 2019 W-2 and/or 1099 forms
  - In cases of separated, divorced, or unmarried parents, each parent must submit the required documents.

## Step 3: Submit a Supplemental Information Form directly to SSS

- Deadline: February 1, 2020
- The form is available through the SSS portal or at http://www.wis.edu/admissions/financial-aid.
- The form is required for all applicants. Please upload the form to your SSS account at http://sssbynais.org/parents.

#### Step 4: Submit 2019 tax documents directly to SSS

- Deadline: April 20, 2020
- 2019 federal tax returns, including all schedules, should be scanned and uploaded to your SSS account at http://sssbynais.org/parents.

## **Grant Notification**

## **Applicant Families:**

March 6, 2020 - If all deadlines for Steps 1-3 above have been met, the Office of Admissions and Financial Aid will notify families with their offer of admission. Awards are subject to change based on the Financial Aid Committee's review of the 2019 tax documentation (Step 4) and any changes in the family's financial situation. Families are required to complete Step 4 above by April 20, 2020.

## **Current WIS Families:**

- Mid-March 2020 If all deadlines for Steps 1-3 above have been met, the Office of Admissions and Financial Aid will begin notifying families of their estimated awards. Estimated awards are subject to change based on the Financial Aid Committee's review of the 2019 tax documentation (Step 4) and any changes in the family's financial situation. Families are required to complete Step 4 above by April 20, 2020.
- April 2020 If all deadlines for Steps 1-4 have been met, the Office of Admissions and Financial Aid will notify families of their finalized award.

# Questions

Parents with questions about financial aid or any of the required documents are encouraged to contact Mary Hastings Moore, Director of Admissions and Financial Aid, at 202.243.1831 or mary.hastings.moore@wis.edu.

FINANCIAL AID CHECKLIST

2020-2021